



ANNUAL REPORT

JANUARY – DECEMBER 2025



Dear Members of SKGBC,
friends and supporters of sustainable construction,

The past year was significant for SKGBC not only in terms of the results achieved, but also as an important milestone in our journey. We celebrated the 15th anniversary of SKGBC's presence on the Slovak market. Over this period, the progress made in sustainable construction and architecture has been truly remarkable. We are proud of what has been achieved in Slovakia and of our contribution to this positive development. Today, Slovakia is home to a number of projects that have attained the highest levels of certification, including LEED Platinum, BREEAM Outstanding, WELL Platinum, and BREEAM Communities. We also have a building certified under LEED Zero Carbon and WELL Health-Safety Rating. Furthermore, entire carbon-neutral districts are currently in the planning stage.

Although 2025 was a challenging year for the construction sector, SKGBC maintained a high level of activity and continued to work systematically to strengthen the attractiveness and adoption of sustainability across the built environment.

Traditionally, we have focused on education, the promotion of sustainable construction, and activities supporting the advancement of sustainability in the construction and architecture sectors. In the field of education, we continued with the fourth edition of our Sustainability Academy programme. The Green Building Week was particularly intensive and was once again enriched with guided tours and a cycling excursion featuring visits to sustainable buildings in Bratislava. We have also seen significant progress in the renovation of public buildings, where we organise regional events across Slovakia with strong participation from both industry professionals and representatives of local governments.

During the year, we signed three memoranda of cooperation that strengthen our partnerships and joint activities in the field of sustainable construction: the Memorandum on Programme Cooperation between the Metropolitan Institute of Bratislava and SKGBC, the Memorandum of Understanding and Cooperation with the Ministry of the Interior of the Slovak Republic and its partners—the Association of Energy Service Providers, Buildings for the Future, SKGBC, and the Association of the Construction Industry of Slovakia—and the Memorandum on External Cooperation between the Association of Industrial Unions and Transport and SKGBC.

In the area of systematic education, we achieved a record-breaking fourth edition of the Sustainability Academy, where 27 experts addressed current topics and presented best-practice examples through ten new modules. Interest in the programme exceeded our expectations, with the total number of registered participants surpassing two thousand.

We are among the most active associations in the sector and are steadily moving closer to fulfilling our vision of making sustainable construction the standard in Slovakia. Our strong position is the result of long-term and systematic work that we have been developing for the past 15 years. The Slovak Green Building Council was officially registered on 22 November 2010, and already at its founding General Assembly in May 2011 it brought together 23 members. Today, we represent nearly 90 member companies, and I believe this number will continue to grow.

Allow me to express my sincere gratitude to all our members for their support, without which these achievements would not have been possible. At the same time, these successes commit us to continued effort in the years ahead, which will undoubtedly bring new challenges. We are facing new construction legislation as well as forthcoming changes in the field of building energy efficiency. Nevertheless, we believe that our sector is well prepared to meet these challenges.

I wish all of us continued success in 2026.

PAVOL KUKURA
Chairman of the Board

KEY EVENTS

- **We strengthened the visibility of SKGBC** at all **major events dedicated to sustainable construction** in Slovakia. Throughout the year, we participated in **48 events** as speakers, moderators, organisers, or expert partners, of which **26** were organised directly by the Council. Total attendance at our events nearly tripled, with more than **3,000 participants** taking part.
- We successfully delivered **the fourth edition of the Sustainability Academy – GREEN BUILDING ACADEMY**. The total number of registered participants across all ten modules of the academy exceeded **2,050**.
- We established the working group **Sustainable Public Buildings**, with the aim of improving the quality of public buildings in Slovakia. We connect experts from various sectors in order to support both high-quality renovation and new construction of public buildings. As part of the working group's activities, we organised regional events in Košice and Novot.
- The end of September was dedicated to **a series of events on sustainable construction titled Green Building Week 2025**. Across five events, we welcomed more than **460 participants** and recorded strong interest from both professional audiences and the general public.
- We signed **three memoranda of cooperation**, strengthening our partnerships and joint activities in the field of sustainable construction: a Memorandum of Programme Cooperation between MIB and SKGBC, a Memorandum of Understanding and Cooperation with **the Ministry of Interior of the Slovak Republic** and partners **APES**, Buildings for the Future (**BPB**), **SKGBC**, and the Association of Construction Entrepreneurs of Slovakia (**ZSPS**), and a Memorandum of External Cooperation between **APZD** and **SKGBC**.

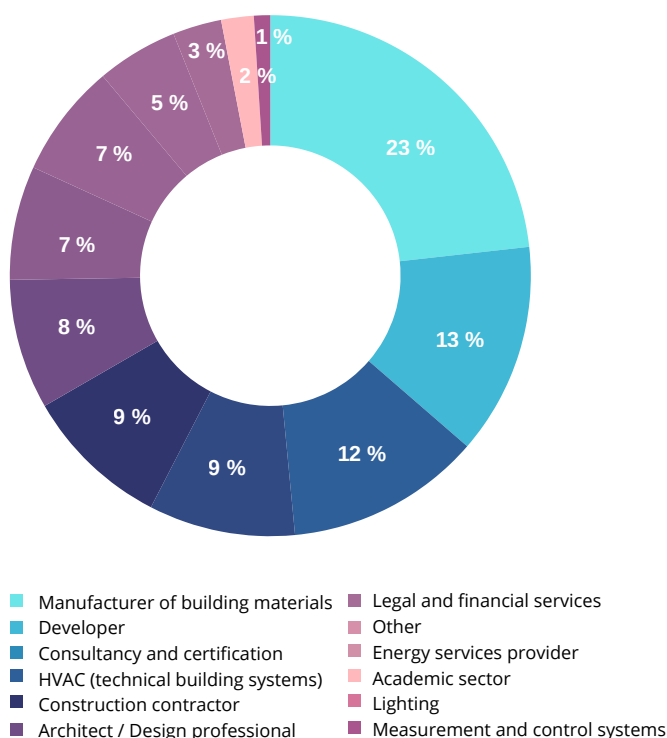
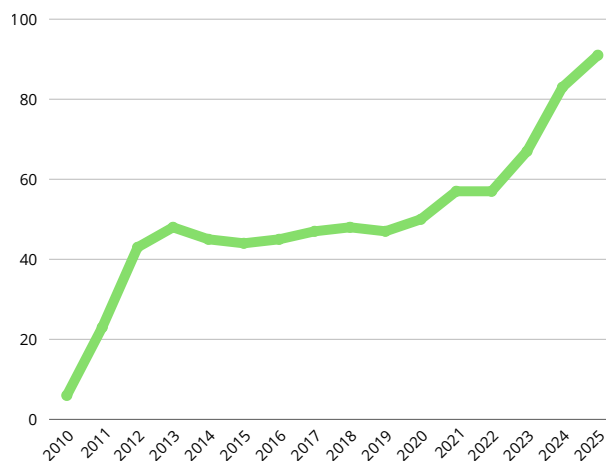
DEVELOPMENT OF MEMBERSHIP BASE

As of 31 December 2025, the Slovak Green Building Council (SKGBC) had **91 member companies**. Over the past year, as many as 15 new companies joined SKGBC.

Of the total membership base, at the end of the year we recorded three exclusive members, 83 regular members, and five associated members. Nine founding member companies continue to remain with us.

We very positively assess the significant increase in the number of regular members of SKGBC. Within the group of exclusive members, we recorded three companies – **EcoCocon**, **Kontrakting Stavebné Montáže**, and **VÚB Bank**.

In recent years, in recognition of long-term cooperation and support of the Council's activities, we have awarded **honorary membership** to **Mr. Miloš Blanárik**, **Professor Dušan Petráš**, and **Professor Róbert Špaček**.

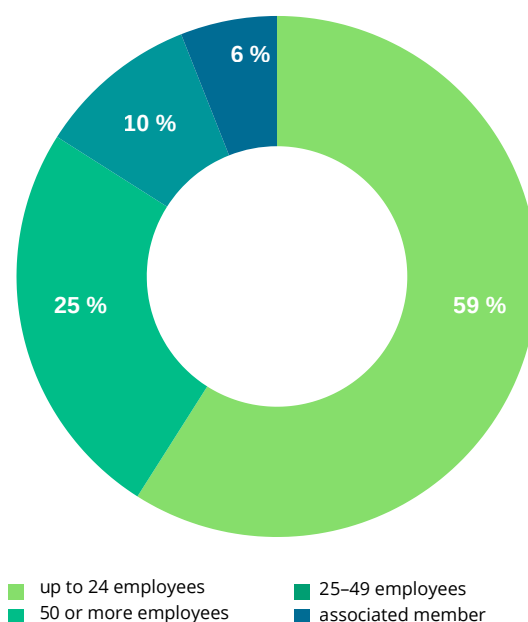


From the perspective of categorization, based on **the main focus of activity of member companies**, the most numerous groups are building materials manufacturers (23%) and developers (13%).

The building materials manufacturers category comprises 21 companies, while developers are represented by 12 companies. They are followed by eleven companies engaged in consultancy and certification (12%). Likewise, there are eight companies in the HVAC sector (TZB) and eight companies in the category of construction contractors (9%). The remaining sectors have a smaller representation.

In terms of the structure of **member companies by size**, which serves as the basis for calculating SKGBC membership fees, smaller companies with up to 24 employees dominate (59%), with a total of 54 such members.

Companies with more than 50 employees account for 23 members (25%), while the remaining share consists of medium-sized companies (10%) and five associated members.



SKGBC ACTIVITIES



In 2025, our activities focused primarily on education through the Sustainability Academy, professional events, and supporting initiatives in areas where Slovakia has long been lagging behind in sustainable construction. These include the renovation of public buildings and the use of wood as a sustainable resource. Among other initiatives, we also established an additional working group aimed at improving the quality of public buildings in Slovakia.

Across all our activities, we recorded strong interest from both professional audiences and the general public. In 2025, **SKGBC was visible at 48 events** dedicated to sustainable construction or architecture, of which **26 were organised by SKGBC itself**, with a total attendance exceeding **3,000 participants**.

In addition to events organised directly by the Council, in the past year we also contributed to major projects and events **organised by partner organisations with an international reach**. In total, we were present at more than **22 partner events** as speakers, moderators, organisers, or expert partners.

In 2025, our main activity pillars were two event series: the ten-module Sustainability Academy and the traditional Green Building Week.

Already in February, we launched **the fourth edition** of the Sustainability Academy – **GREEN BUILDING ACADEMY**. We prepared a series of ten expert webinars focused on sustainable construction, with the aim of educating not only professionals in the field but also experts from other sectors and students. The ten modules of the academy were distributed throughout the year and divided into a spring part (seven modules) and an autumn part (three modules). **Participation in the academy reached record levels**. The total number of registered participants across all ten modules amounted to **2,061**.

In September, we organised the **15th edition** of our traditional event series, **Green Building Week**. The programme consisted of five events with different thematic focuses, complemented by an expert guided tour of a new sustainable building in Podhradie, a guided tour of the largest green wall in Central Europe, as well as a cycling excursion with commentary stops at buildings featuring sustainable design elements. Participation in Green Building Week reached record levels once again: the individual events were attended by more than **450 participants**, while the **total number of registrations across all five events exceeded 600**.



GREEN BUILDING ACADEMY 2025

The fourth series of expert webinars focused on sustainable construction, titled **GREEN BUILDING ACADEMY 2025** was launched in February 2025. The Sustainability Academy was aimed at educating both professionals in the construction sector and experts from other industries.

Across **ten new webinars, 27 experts** focused on various aspects of sustainability in construction. Individual modules addressed mainly current topics and best-practice examples. **The total number of registered participants** across all ten modules reached a record **2,061**. For representatives of the academic community, the entire academy was made available free of charge.

In 2025, individual modules of the academy were also included in the Professional Education system of architects of the **Slovak Chamber of Architects** as a Category B event worth 10 credits, and they were also incorporated into the system of lifelong learning of the **Slovak Chamber of Civil Engineers**. In addition to these two institutions, the academy was also supported in partnership and in terms of content by the **Technical University of Košice**.

Upon completion of the webinar series, participants who attended all ten modules were awarded a **CERTIFICATE**.

A total of **135 participants**, completed all modules of the Sustainability Academy and **received a certificate**. Compared to the previous year, this represents a **160% increase**.



Topics of the 2025 Academy:

- MODULE I – Introduction to Sustainability
- MODULE II – The Impact of ESG on the Construction Sector
- MODULE III – EU Taxonomy and the Construction Sector
- MODULE IV – The Path to Carbon Neutrality
- MODULE V – Healthy Indoor Environment
- MODULE VI – Sustainable Materials and Recycling
- MODULE VII – Circularity in Construction
- MODULE VIII – Sustainable Water Management
- MODULE IX – Biodiversity
- MODULE X – Sustainable Building Operation



GREEN BUILDING WEEK 2025

In 2025, we prepared and organised the 15th edition of the event series **Green Building Week 2025**. A total of five events dedicated to sustainable construction were held in person over two weeks, **from 15 to 25 September 2025**.

As in previous years, the event series took place in **parallel with World Green Building Week**, organised by Green Building Councils around the world under the leadership of the World Green Building Council (WorldGBC). The global theme of the 2025 edition was **#BeBoldOnBuildings**.

As part of Green Building Week 2025, we organised two professional events under the title **GREEN BUSINESS BREAKFAST**, complemented by expert panel discussions and guided tours. Participants had the opportunity to explore the green façade of Aupark Bratislava and the iconic inverted pyramid building of Slovak Radio. Another professional event, **GREEN BUSINESS AFTERNOON**, took place at Vydrlica Offices, a newly completed office building in the Podhradie district of Bratislava.

The programme was headlined by the traditional networking event **GREEN BUSINESS CLUB 2025**.

An additional highlight of the week was the **GREEN BUILDING BIKE TOUR 2025**, a cycling excursion featuring guided stops at buildings incorporating sustainable design elements. The third edition of the popular bike tour covered a route of just under 10 kilometres and included six stops.

During the **GREEN BUSINESS BREAKFAST** event held at Slovak Radio, we announced the winners of the **Prefabrication Goes Creative 2024/25** student architectural competition in cooperation with our active member Peikko Slovakia.

The main themes of Green Building Week 2025 were:

- New trends in construction and low-carbon solutions
- Renovation of public buildings
- Sustainable water management and green façades

All events attracted significant interest from both professional audiences and the general public. We view the continuously growing interest in sustainability-related topics very positively, particularly the strong participation of non-members of SKGBC.

A total of **633 registrations** were recorded across all Green Building Week 2025 events. Compared to the previous year, the number of registrations **increased by 8%**. The total number of attendees reached **464**, representing an **increase of 47 participants** year-on-year.

The enduring popularity of this format is reflected in the continued year-on-year **growth in international attendance**, with increased interest also recorded among students and members of the academic community. As many as 57% of Green Building Week participants were non-members of SKGBC.

Video recordings from all events are available at www.sk gbc.org.



COOPERATION AND PARTNERSHIPS

We bring our mission of educating and connecting both professional and wider audiences to life through a range of projects, strategic partnerships and expert dialogue on sustainable construction, both in Slovakia and abroad. We collaborate with leading professional associations and organisations in the fields of construction and architecture, as well as with universities, the academic community, and representatives of public administration and local governments. We also maintain close cross-border cooperation with fellow Green Building Councils, particularly those from the Visegrád region and Austria.

Collaboration with MIB

We signed a **Memorandum of Cooperation with the Metropolitan Institute of Bratislava (MIB)**, strengthening the strategic link between the professional community and urban planning. This partnership creates a platform for the systematic exchange of knowledge, experience and data that are essential for the high-quality and sustainable development of the city.

MIB also launched **TU-BA**, an open platform for dialogue and discussion on the future vision of Bratislava. SKGBC's involvement in this initiative enables us to bring topics such as sustainable construction and indoor environmental quality directly into broader professional and public debate.



Collaboration with the Ministry of the Interior of the Slovak Republic

We became a signatory to a **Memorandum of Understanding and Cooperation** with the Ministry of the Interior of the Slovak Republic and key professional organisations: **the Association of Energy Service Providers (APES)**, **the Buildings for the Future platform (BBP)**, and **the Association of Construction Entrepreneurs of Slovakia (ZSPS)**. The aim of this collaboration is to improve the approach to the renovation and construction of public buildings in Slovakia.

The memorandum establishes a framework for coordinated action in setting quality standards, promoting energy efficiency, and implementing sustainable solutions in practice. It also creates opportunities for **closer cooperation between the public sector and the professional community**.



Children and Architecture

In 2025, we supported the **11th edition** of the **Children and Architecture** art competition. More than 600 entries from across Slovakia were submitted under the theme **"Making Something New from Something Old"**, with 22 pupils receiving awards from the expert jury.

The award ceremony took place at the **Slovak National Gallery**, where the winners received diplomas and prizes. The programme also included **a guided tour of the gallery's reconstruction**, introducing children to the process of renovating an important public building. The following day, participants joined a thematic architectural walk through Bratislava, exploring significant projects and urban transformations throughout the city.



SURVEYS AND ANALYSES

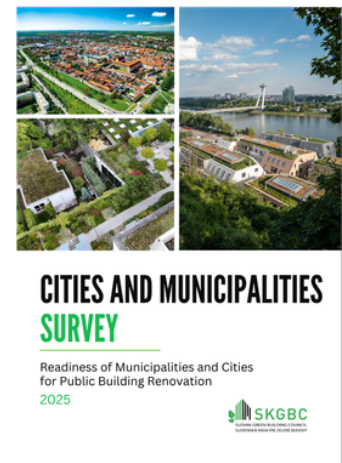
We actively participate in a range of initiatives and continuously monitor current market trends. In 2025, we once again assessed the readiness of municipalities and cities for the renovation of public buildings, followed by an analysis of the challenges associated with public building renovation. We also continued our monitoring of the number of buildings in Slovakia certified under internationally recognised sustainability certification schemes.

Readiness of Municipalities and Cities for Public Building Renovation

Almost every municipality and city in Slovakia owns at least one building in need of renovation. Many local governments are planning the construction, extension or vertical expansion of publicly owned buildings within the next three years. At the same time, nearly all face challenges related to insufficient financial resources, limited capacity to prepare the necessary documentation, and the complexity of public procurement procedures. These findings emerged from our survey conducted among municipalities and cities during the first half of the year.

The survey on the readiness of municipalities and cities for public building renovation was carried out in cooperation with the Association of Heads of Local Government Offices in the Slovak Republic and the Regional Centres of the Ministry of Investments, Regional Development and Informatization of the Slovak Republic through a short questionnaire. A total of **854 municipalities** and cities participated, representing a significant and representative sample of Slovakia's nearly 3,000 municipalities.

The survey results were presented at several professional events and further analysed within a working group established by SKGBC members with the aim of improving the quality of public buildings in Slovakia.



Analysis of Public Building Renovation Challenges

In cooperation with our member company Finlinea, we prepared a comprehensive **Analysis of Public Building Renovation Challenges** during the summer of 2025 and proposed a set of practical solutions to improve the renovation process of public buildings in Slovakia. The analysis builds on the survey of municipal readiness for public building renovation, in which approximately one-third of Slovak municipalities participated. Drawing on experience gained from the preparation and implementation of projects financed through European funding programmes over the past three years, **we identified more than twenty barriers affecting the renovation of public buildings** and formulated specific recommendations to address them. The recommendations were consolidated into **six key proposals** aimed at accelerating the renovation of public buildings. SKGBC supports the renovation of public buildings through multiple channels, including analytical studies, recommendations addressed to state institutions and local governments, educational and awareness-raising activities delivered through regional events, the expertise and practical experience of its members, and targeted proposals for improvement. We also provide a platform for professional dialogue and cooperation among all relevant stakeholders.



Overview of Certified Buildings

In 2025, we once again prepared an **overview of certified buildings in Slovakia**, monitoring the development of sustainably certified real estate assets holding internationally recognised certifications such as BREEAM, LEED and WELL.

By the end of 2025, we identified **248 buildings** with a valid sustainability certification. Continued growth is driven primarily by the commercial real estate sector. We regularly update this analysis in order to provide a reliable overview for professionals, investors and representatives of the public sector.



FINANCIAL RESULTS FOR 2025

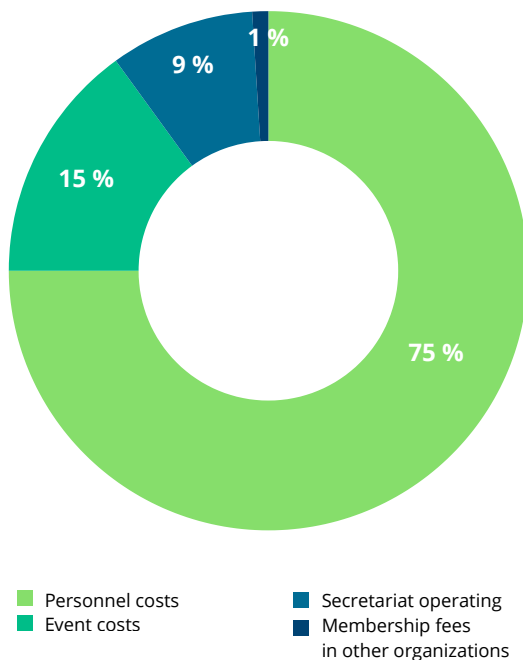
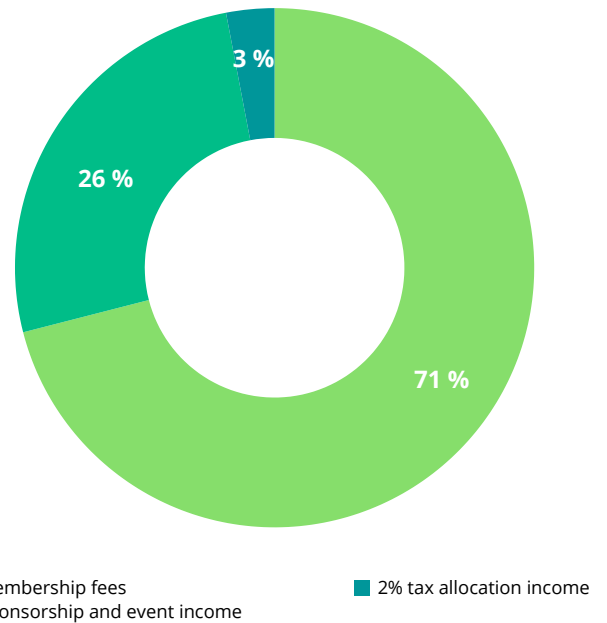
Income

In the 2025 financial year, **the Slovak Green Building Council's** income was derived primarily from membership fees, sponsorship contributions and event-related revenues. The Council did not receive any project-related income during the year.

Income from membership fees accounted for 71% of the Council's total income, representing EUR 169,662.

Sponsorship contributions and revenues generated through SKGBC events accounted for 26% of total income, amounting to EUR 62,672. The remaining income consisted of tax assignments (2% tax mechanism) in the amount of EUR 6,734.

Total income for 2025 amounted to **EUR 239,068**.



Expenditure

The largest share of SKGBC's expenditure in 2025 consisted of personnel costs amounting to EUR 177,271 and event-related expenses amounting to EUR 35,400.

Operating expenses associated with running the office totalled EUR 21,275.

Expenditure on annual membership fees decreased to EUR 1,500. The decrease was due to the termination of membership in the Buildings for the Future platform during the year.

Total expenditure for 2025 amounted to **EUR 235,447**.

SKGBC's financial result for the period from 1 January 2025 to 31 December 2025 was a surplus of EUR 3,621.

The balance of the current account at the end of the financial year was EUR 49,670.

The Slovak Green Building Council has been a registered Value Added Tax (VAT) payer since **1 July 2022**.

BOARD OF DIRECTORS

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Chairman of the Board
Chairman of the Supervisory
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Deputy Chairman of the Board
CEO
EXERGY

**Rastislav Badalík**

Member of the Board, Treasurer
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**Branislav Bošák**

Member of the Board
Head of Design and Product Development,
YIT Slovakia

**Pavol Praženica**

Member of the Board
Sales manager
SIEMENS

**Martin Stohl**

Member of the Board
ESG manager
JTRE

**Miroslav Zliechovec**

Member of the Board
Business development manager
Saint-Gobain Slovensko

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MEMBERS OF SKGBC

AS OF 31 DECEMBER 2025

EXCLUSIVE MEMBERS



FOUNDING MEMBERS

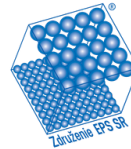


REGULAR MEMBERS





ASSOCIATED MEMBERS



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